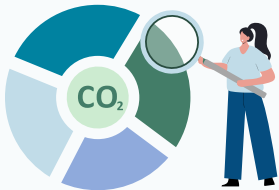


Sustainability Supplement

The survey was conducted between 24 April to 29 May 2026, and drew responses from 410 businesses across key industries.



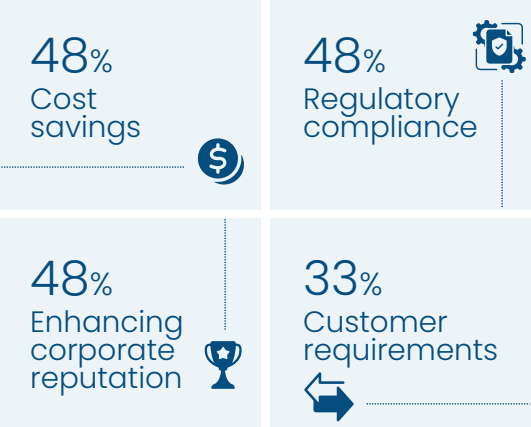
Businesses are making steady progress in their decarbonisation journey, driven by business value and compliance needs.



61% of businesses have started or are actively undertaking **decarbonisation efforts**

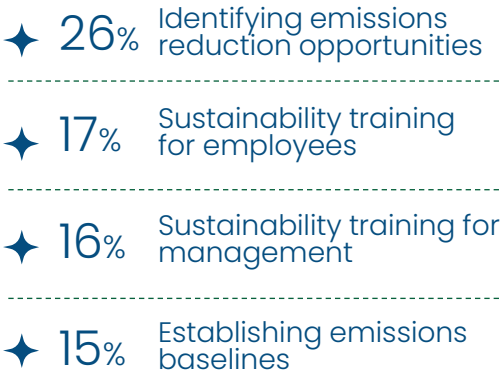
Top Motivations:

Businesses are primarily motivated by **practical business considerations...**



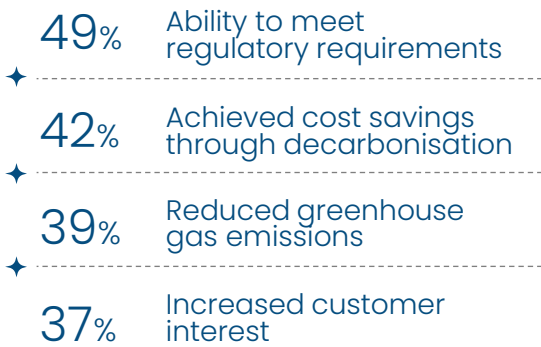
Top Initiatives Adopted:

Current initiatives remain focused on **foundational steps**, such as...



Top Benefits Observed:

Businesses that have adopted decarbonisation are already seeing benefits in both **operational and commercial value...**



Sustainability is increasingly becoming a business requirement across supply chains...

40% received **customers** requests for sustainability-related information

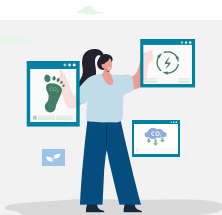


81% require **suppliers** to meet sustainability-related standards

Most Common Sustainability Standards Imposed on Suppliers:



Sustainability is no longer confined to individual firms but is becoming an increasingly important requirement throughout supply chains.

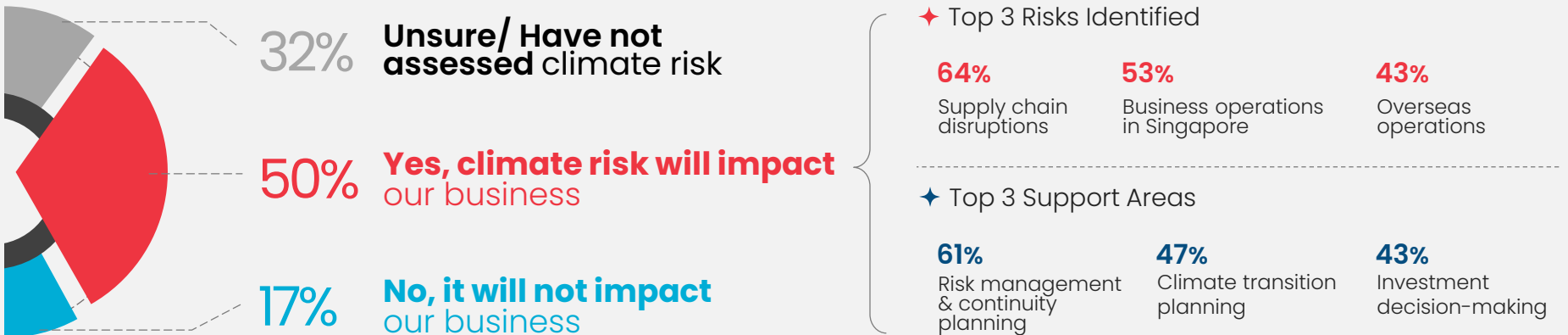


Sustainability Supplement

The survey was conducted between 24 April to 29 May 2026, and drew responses from 410 businesses across key industries.



Climate risks are increasingly recognised, but preparedness remains uneven...



Sustainability capability and workforce readiness remain the key constraints for businesses

Despite growing momentum, many businesses face **implementation challenges** such as...

- **34%** Lack of a clear business case for sustainability investments
- **29%** Insufficient staff capacity
- **29%** Capability gaps
- **24%** Limited awareness of available decarbonisation solutions

suggesting that while businesses recognise the importance of sustainability, many require greater clarity on the commercial returns, available solutions, and practical pathways to implementation.

Among businesses **seeking to build sustainability capabilities**...



Dedicated sustainability expertise remains limited across businesses...

Only

10%

Have **dedicated employees** overseeing sustainability initiatives



Meanwhile...

90%

Do not have dedicated employees overseeing or working on sustainability

But demand for sustainability skills is growing, although talent shortages persist. The most sought-after capabilities are ...

Top 3 skills needed



View the Full Report

The full report can be accessed via the following ways:

- **Visit SBF website:** <https://www.sbf.org.sg/what-we-do/advocacy-policy/sbf-research-reports>
- **Scan the QR Code**

The SBF National Business Survey is a quarterly publication by the Research & Publishing Department, Advocacy & Policy Division, Singapore Business Federation. If you require any clarification, kindly contact research@sbf.org.sg.

